

Public Radio TECHSURVEY 2019 JACOBS MEDIA • PRPD

Jacobs Media is excited to partner once again with PRPD on Public Radio Techsurvey 2019 (PRTS 2019).

In recent years, PRTS has been instrumental in identifying trends in technology and helping public radio stations understand both the landscape contour and how to maneuver through it.

Why invest in PRTS 2019? Just over two years ago, almost no one outside the bleeding edge adopter community and tech innovators was talking about smart speakers. Now, more than one in four Americans have access to one. That's a bold new doorway into peoples' lives. Podcasting is exploding. What's driving that rapid change and what does it mean for a public radio manager and their station?

The goal of these PRTS studies is to help public radio stations better understand the impact change has on their operations and help them strategically navigate the digital waters in order to maximize effectiveness, build strategies, communicate to staffs, and set priorities.

To better serve your audience and your underwriters, a firm understanding of the platforms, media, and gadgets they use is essential. PRTS 2019 will help inform your content creation, as well as your budgeting process, and it's the most comprehensive, trackable survey available to all public radio stations in the U.S.

For the most part, public radio stations, specifically NPR News and Information stations, have experienced considerably higher ratings and, in some cases, record results. PRTS 2019 will drill down into the reasons for these increases, as well as explore how listeners feel moving forward in this brave new digital world.

PRTS 2019 goes into the field starting on June 4th. We'd like to invite you to be a stakeholder in this research.

We are very much in this together. In order to produce a highly actionable, informed piece of research, we need the unified cooperation of many public radio stations across the country, representing the various formats, regions and diversity that make our system so unique. If you've participated in one of the PRTS surveys in the past – or even last year – you might wonder whether perceptions and reality can change enough to warrant being a stakeholder station in PRTS 2019.

What's new for PRTS 2019?

In addition to all the trackable data that has been a part of every PRTS study, as well as exploring current events issues, we have important new questions planned for PRTS 2019.

Smart Speakers – How your audience has responded to the rapid rise of smart speakers (Amazon Echo and Google Home) and an in-depth look into how they're being used to consume audio.

Podcasting – A vital topic for public radio, there will be an even deeper exploration into podcasting in this year's study, including how listeners learn about podcasts, and when and where they're listening to them.

Device/platform usage across the day – Better understand how listeners are using different types of audio throughout the day and how to best serve your station's audience as its expectations for digital audio access grows.

PRTS 2019 will carry forward many key threads from last year:

The state of giving and support – How has the needle moved in the last year? It is this type of "currency" that can help stations throughout the system get a better fix on their situations today – and how they might fare down the road.

NPR One – We're tracking the trend of this platform's penetration and how your audience is using it.

The "connected car" – We'll be looking at the in-car audience share of radio, satellite radio, apps, and other audio sources, as well as penetration of Apple CarPlay and Android Auto.

Radio's enduring brand strength – We must keep our eye on the core business, so PRTS 2019 will continue to explore how the current administration has impacted listening and public radio interest.

Trump Bump/News Burnout? – We will also look at the effects of the 24/7 news cycle and if, or when, it leads listeners to engage more – or to tune out.

The Details:

PRTS 2019 will be fielded between June 4th and June 26th. As usual, stakeholder stations can choose to launch the survey any time during that period. As we have done in the past, we at Jacobs Media will work closely with your web/database person(s) to ensure this is a simple, turn-key procedure for you and your audience.

As a stakeholder station, you will receive an array of information to help guide your understanding and decision-making: complete totals for the survey, your format, and your local audience, along with key demographic breakouts.

Additionally, we will include two usage Pyramids for your audience, with a Media Pyramid focused on major activities (radio listening, streaming, podcasting), and a Brand Pyramid showing usage of specific brands like Netflix, SiriusXM, YouTube, Pandora, and Spotify. Each Pyramid shows you the hierarchy for your local audience, allowing you to compare it to the national totals. The inclusion of generational profiles also helps you better understand how different audience segments are using media platforms and brands, and specifically, your content.

An executive summary will be presented via webinar upon analysis of the data. It will be open to stakeholder stations and their entire staffs only. We will then present an executive summary of PRTS 2019 at the PRPD Conference in August in Minneapolis, MN.

Again, the key to the **success of this project depends on the inclusion of a wide range of stakeholder stations**. We strongly encourage your station's participation. Please also share this information with your colleagues.

There is no change in the fee structure since last year and we believe the PRTS studies remain one of the best deals in public radio.

- \$550 for PRPD members in markets 1-30
- \$450 for PRPD members in markets 31-75
- \$350 for PRPD members in markets 76+
- \$750 for non-PRPD members

Because the survey will be fielded throughout June, stations whose fiscal year ends in June will have the option to either pay before or after the June 30th date.

ACT NOW: Contact Lisa Riker (lisariker@jacobsmedia.com) to secure your participation or visit jacobsmedia.com/register-prts-2019 to register your station

We will handle all survey development and hosting details, along with communication with local station marketing, programming, and/or web personnel. To participate, please **register no later than Friday, May 17th**.

If you have any questions, please call us at 248-353-9030.